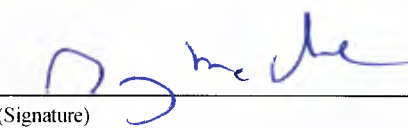


UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: Meta Materials Inc.		<div style="text-align: center;"> RECEIVED AND FILED MAY - 9 2025 U.S. BANKRUPTCY COURT DANIEL S OWENS, CLERK </div> COURT USE ONLY
Case Number: 24-50792-hlb		
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <i>Greg McCabe</i> <i>P.O. Box 11188</i> <i>Midland Tx 79702</i> Telephone Number: <i>432-684-0018</i>		
<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.		
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor (last 4 digits only): Carter Terry-8 5-10039, Carter Terry-815-09739, AST-0000010191		Check here if this Proof of Interest: <input checked="" type="checkbox"/> replaces a previously filed Proof of Interest dated: <u>10/04/2024</u> <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: Greg McCabe P.O. Box 11188, Midland, TX 79702 Telephone Number: 432-684-0018		3. Date Equity Interest was acquired: Various dates, see attached documentation
4. Total amount of member interest: <u>MMAT: 120,001, MMTLP: 12,826,490</u>		5. Certificate number(s): <u>See attached Documentation</u>
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: _____		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the interest holder. <input type="checkbox"/> I am the interest holder's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (see Bankruptcy Rule 3005.) (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.)		
I declare under penalty of perjury that the information provided in this proof of interest is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: <u>Greg McCabe</u> Title: <u>Individual</u> Company: _____ Address and telephone number (if different from notice address above): _____ _____		<div style="text-align: center;">  (Signature) </div> <div style="text-align: center;"> <u>5-8-25</u> (Date) </div>
Telephone number: <u>432-684-0018</u>		email: <u>gregmccabe@aol.com</u>

GREG MCCABE
PO BOX 11188

MMAT

ACCOUNT STATEMENT
AUGUST 1, 2024 - AUGUST 31, 2024

Account number:
815-10039
Page 4 of 5

ASSET DETAIL

The Estimated Annualized Income ("EAI") for certain securities could include a return of principal or capital gains, in which case EAI depicted on this account statement would be overstated. EAI is only an estimate of income generated by the investment and the actual income may be higher or lower. In the event the investment matures, is sold or called, the full EAI may not be realized.

* The Unrealized Gain/Loss may not reflect your investments' total return. Specifically, the net cost may include dividend and capital gains distributions which have been reinvested. Additionally, the information that appears in these columns may be based on information provided by you or at your direction. RBC has not verified such data. Please see "About Your Statement" on page 2 for further information.

Your Financial Professional has elected to display Asset Detail with the following options: asset purchases (tax lots) consolidated.

EQUITY

US Small Cap Equity

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
							3
							14
META MATERIALS INC COMMON STOCK	MMATQ	34,861.000	\$0.450	\$15,687.45	N/A	N/A	
TOTAL EQUITY							

TOTAL ASSETS

\$0.00

ACTIVITY DETAIL

Realized gain/loss column includes fees and commissions. It does not include accrued interest.

* Information that appears in these columns may be based on information provided by you or at your direction; RBC has not verified such data. Please see "About Your Statement" on page 2 for further information.

No activity this period.

OPEN ORDERS

DATE ENTERED	DESCRIPTION	SYMBOL	QUANTITY REMAINING	ORDER TYPE	PRICE LIMIT	ORDER LIFE
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mmAT

EQUINITI TRUST COMPANY, LLC
OPERATIONS CENTER
PO BOX 500
NEWARK, NJ 07101

GREG MCCABE
P.O. BOX 11188
MIDLAND, TX 79702-8188

Statement Date: May 1, 2024
Company Name: META MATERIALS INC (NEW)
Company Number: 27756
Stock Exchange: NASD
Company Ticker Symbol: MMAT
CUSIP: 59134N302
Account Number: 0000010191

www.astfinancial.com
help@equiniti.com
800-937-5449

Transaction Advice

IMPORTANT: Retain this statement for your investment and tax records.

Account Balance	Restricted	Unrestricted	Total	Account Value
DRS/Book Entry Shares	85,140.000		85,140.000	Market Value Date 05/01/2024
Plan Shares				Market Value Price \$3.360
Certificated Shares				Total Market Value \$286,070.40
Total Shares			85,140.000	

Stock quotes are provided for informational purposes only. The quotes are supplied by an independent third-party as of a particular date. AST does not guarantee the accuracy of such information as at the date of this statement or at any future date. Neither AST nor its provider will be liable for any errors, incompleteness, or delays in the information herein, or for any actions taken in reliance thereon.

Transaction Details:

Transaction Date	Transaction Number	Transaction Type	Shares Debited or Credited
05/01/2024	BK*0000213	SHARES EXCHANGED (#24438) Exchange Company: META MATERIALS INC (OLD)	85,140.000

A portion or all of the shares represented by this Advice are subject to either an Issuer restriction or a regulatory restriction under the Securities Act of 1933 and cannot be transferred without the approval of the Issuer or Legal Counsel for the Issuer



AST01277560000010191



0.001.001.00001

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DECEMBER 1, 2022 - DECEMBER 31, 2022

FIXED INCOME

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE/ ACCRUED INTEREST	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
META MATLS PREFERRED STOCK CONTRA CUSIP MOODY N/R S&P N/R	591994371	568,241.000	N/P	\$0.00	N/A	N/A	
TOTAL FIXED INCOME		568,241.000		\$0.00	\$0.00	\$0.00	

TOTAL ASSETS	\$788,641.33	\$0.00
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Realized gain/loss column includes fees and commissions. It does not include accrued interest.

Purchases, sales and other activity all represent an exchange of cash and/or money market funds for securities and, as such, do not represent deposits to or withdrawals from your account. Account value changes due to commissions, mark ups, mark downs and accrued interest are shown in the "Change in value of priced securities" line of the Account Value Summary.

** Information that appears in these columns may be based on information provided by you or at your direction; RBC has not verified such data. Please see "About Your Statement" on page 2 for further information.*

PURCHASES

Regular Purchases

DATE	DESCRIPTION	QUANTITY	PRICE	NET COST/ ACCRUED INTEREST	COMMENTS
12/15/2023		1			
		20			

MMTLP



3060 Peachtree Road NW Suite 1200 Atlanta Georgia 30305
Phone 404 364 2070 Fax 404 364 2079 • Toll free 1 800 848 9555

ACCOUNT STATEMENT

DECEMBER 1, 2022 - DECEMBER 31, 2022

Account number
815-09739
Page 5 of 8

FIXED INCOME

US Corporate High Yield Fixed Income

DESCRIPTION	SYMBOL/CUSIP	QUANTITY	MARKET PRICE	MARKET VALUE/ ACCRUED INTEREST	NET COST *	UNREALIZED GAIN/LOSS *	ESTIMATED ANNUALIZED INCOME
META MATLS PREFERRED STOCK CONTRA CUSIP MOODY N/R S&P N/R	591994371	12 258,249 000	N/P	\$0 00	N/A	N/A	
TOTAL FIXED INCOME		12,258,249 000		\$0 00	\$0 00	\$0 00	

TOTAL ASSETS

\$11,161,153 81

\$0 00

ACTIVITY DETAIL

Realized gain/loss column includes fees and commissions. It does not include accrued interest.

Purchases, sales and other activity all represent an exchange of cash and/or money market funds for securities and, as such, do not represent deposits to or withdrawals from your account. Account value changes due to commissions, mark ups, mark downs and accrued interest are shown in the Change in value of priced securities line of the Account Value Summary.

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OTHER ACTIVITY

DATE	DESCRIPTION	QUANTITY	PRICE	NET PROCEEDS	NET COST*	REALIZED GAIN/LOSS*	COMMENTS
12/13/22	META MATLS INC PFD SER A SHRS SURRENDERED - MERGER	-12,258,249 000	\$0 000	\$0 00	N/A	N/A	EXCHANGE
12/13/22	META MATLS PREFERRED STOCK CONTRA CUSIP SHRS RECEIVED THRU MERGER	12,258,249 000	\$0 000	\$0 00	N/A	N/A	EXCHANGE
TOTAL OTHER ACTIVITY				\$0 00		\$0 00	

DEPOSITS

Cash deposits

DATE	DESCRIPTION	AMOUNT	COMMENTS
TOTAL DEPOSITS			